

NEW MEMBER APPLICATION PROCESS



1

DISCOVERY CALL

Membership Chair schedules a one-hour discovery call with prospective member to qualify the candidate.

2

DOCUMENT SUBMISSION

A candidate that successfully passes the first step is prompted to submit:

- EO Arizona revenue verification form completed by CPA/accountant
- First page of most recent U.S. business tax return
- Copies of Articles of Incorporation
- Bio form via the EO Arizona website
- EO global application with credit card information

3

REVIEW LUNCHEON

The candidate will be invited to attend a Review Luncheon hosted by the Membership Committee along with other candidates and participate in a group interview.

- After the prospects have left the committee review lunch, committee members will score each prospect on a 60-point comprehensive score card

4

BOARD INTERVIEW

Candidates that score well during the committee review luncheon will be asked to attend a 15-minute interview with EO Arizona board members.

5

CHAPTER REVIEW

Bios of selected candidates from the board interview will be sent to the chapter at large, requesting any feedback and/or conflicts from current EO Arizona members within four business days.

6

NEW MEMBER APPROVAL

Qualified candidate's application will be formally approved by EO Arizona.

- New members announcement will be sent to the chapter at large
- Link to EO Arizona website with their bio information under New Member Spotlight
- New members will attend Forum Training with their fellow class members
- New members will attend a new member happy hour celebration with the chapter at large for introductions